

# Future Focused Balanced

## Quilter CB1-2 fund changes - Q1 2025

<i>Original Allocation</i>	<i>New Allocation</i>	<i>Fund name</i>
8	<b>8</b>	abrdn - Ethical Corporate Bond
9	<b>9</b>	abrdn - Global Sustainable and Responsible Investment Equity
5	<b>5</b>	abrdn - Sterling Money Market
3	<b>3</b>	Blackrock - UK Absolute Alpha
9	<b>9</b>	CT - Responsible Global Equity
10	<b>10</b>	CT - Responsible UK Equity
5	<b>5</b>	EdenTree - Responsible & Sustainable European Equity
9	<b>9</b>	EdenTree - Responsible & Sustainable Sterling Bond
9	<b>9</b>	Janus Henderson - Global Sustainable Equity
9	<b>9</b>	Rathbone - Ethical Bond
10	<b>10</b>	Royal London - Sustainable Leaders
5	<b>5</b>	Stewart Investors - Asia Pacific Sustainability
9	<b>9</b>	Jupiter - Ecology

BUY	SELL	INCREASE	DECREASE
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Accepting these fund changes will result in portfolios being updated to reflect the selection above. Where no changes are recommended, a rebalance will occur to restore the correct weightings. In the case of fund suspensions, a cash alternative will be used for new investments and regular premiums and also where it is necessary to bring a portfolio up to 100%.

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